

COMPETITIVE TECHNOLOGIES, INC.

FIRST NINE MONTHS FISCAL 2007

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	Third Quarter ended April 30,		Nine Months Ended April 30,	
	<u>2007</u>	<u>2006</u>	<u>2007</u>	<u>2006</u>
Revenue	\$ 893	\$ 1,199	\$ 2,692	\$ 3,836
Operating expenses	2,934	2,253	9,419	5,876
(Benefit) from income tax	_____	_____	_____	_____ (12)
Net (loss)	<u>\$ (2,041)</u>	<u>\$ (1,054)</u>	<u>\$ (6,727)</u>	<u>\$ (2,028)</u>
Net (loss) per share:				
Basic and diluted	<u>\$ (0.25)</u>	<u>\$ (0.14)</u>	<u>\$ (0.84)</u>	<u>\$ (0.27)</u>
Weighted average number of common shares outstanding:				
Basic and diluted (in 000s)	8,048	7,710	8,018	7,565

	At April 30, <u>2007</u>	At July 31, <u>2006</u>
Other Financial Data		
Cash, cash equivalents and restricted cash	<u>\$ 9,238</u>	<u>\$ 12,909</u>
Total assets	<u>\$ 14,967</u>	<u>\$ 18,417</u>
Total liabilities	<u>\$ 4,835</u>	<u>\$ 3,963</u>
Shareholders' equity	<u>\$ 10,132</u>	<u>\$ 14,454</u>