

COMPETITIVE TECHNOLOGIES, INC.

FIRST NINE MONTHS FISCAL 2010

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	Third Quarter ended April 30,		Nine Months Ended April 30,	
	<u>2010</u>	<u>2009</u>	<u>2010</u>	<u>2009</u>
Revenue	\$ 531	\$ 167	\$ 943	\$ 300
Operating expenses	1,270	924	3,184	2,957
Provision for income tax	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net (loss)	<u>\$ (739)</u>	<u>\$ (757)</u>	<u>\$ (2,241)</u>	<u>\$ (2,657)</u>
Net (loss) per share: Basic and diluted	<u>\$ (0.07)</u>	<u>\$ (0.09)</u>	<u>\$ (0.21)</u>	<u>\$ (0.31)</u>
Weighted average number of common shares outstanding: Basic and diluted (000)	11,057	8,815	10,483	8,486

**Other Financial Data**

	At April 30, <u>2010</u>	At July 31, <u>2009</u>
Cash and cash equivalents	<u>\$ 632</u>	<u>\$ 752</u>
Total assets	<u>\$ 2,234</u>	<u>\$ 1,401</u>
Total liabilities	<u>\$ 1,578</u>	<u>\$ 1,116</u>
Shareholders' equity	<u>\$ 656</u>	<u>\$ 285</u>