

COMPETITIVE TECHNOLOGIES, INC.

FOURTH QUARTER AND FULL YEAR FISCAL 2007

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	Fourth Quarter ended July 31,		Fiscal Year Ended July 31,	
	<u>2007</u>	<u>2006</u>	<u>2007</u>	<u>2006</u>
Revenue	\$ 1,475	\$ 1,351	\$ 4,167	\$ 5,188
Operating expenses	3,642	1,735	13,061	7,612
(Benefit) from income tax	_____	<u>(35)</u>	_____	<u>(47)</u>
Net (loss)	<u>\$ (2,167)</u>	<u>\$ (349)</u>	<u>\$ (8,894)</u>	<u>\$ (2,377)</u>
Net (loss) per share:				
Basic and diluted	<u>\$ (0.28)</u>	<u>\$ (0.04)</u>	<u>\$ (1.11)</u>	<u>\$ (0.31)</u>
Weighted average number of common shares outstanding:				
Basic and diluted (in 000s)	8,107	7,908	8,040	7,651

	At July 31, <u>2007</u>	At July 31, <u>2006</u>
Other Financial Data		
Cash, cash equivalents and restricted cash	<u>\$ 6,572</u>	<u>\$ 12,909</u>
Total assets	<u>\$ 9,713</u>	<u>\$ 18,417</u>
Total liabilities	<u>\$ 2,114</u>	<u>\$ 3,963</u>
Shareholders' equity	<u>\$ 7,599</u>	<u>\$ 14,454</u>